SRI LANKA

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Sri Lanka - Roads

- 116,000 km road network, but 80% traffic on 12,260 km of national highways.

- Major developments have been 130 km Southern Highway and 25 km Colombo-Katunayake (airport) expressway.

- Outer Circular Highway under construction, 1st phase just completed.
Sri Lanka- Roads

- Northern Highway Project under construction with ADB and WB funding.
- 4th stage of Southern Highway to Hambantota/Mattala planned but not funded at this stage.
- ADB, WB, JICA all actively supporting road developments.
Colombo-Katunayake Expressway to be extended to Colombo port with a new Kelani Bridge under Japan funding $25mn and extension considered by PRC costing $70mn.

Phase III development of the Outer Circular Highway $350 mn.

Northern Expressway being developed in phases. Phase 1 under design. Final estimated cost $8-10 bn
Sri Lanka - Road and Rail Haulage

- Roads-only domestic haulage and mainly small operators.
- Exception is container haulage concentrated around Colombo.
- Rail network essentially single line passenger network handling only 2% of freight.
- Rail network is 1640 km with around 1560 km operational currently after sections of lines in the north were rehabilitated with Indian funding.
- Extension of Coastal Line to Beliatta with PRC funding.
- Containers cannot enter the Colombo port by rail.
Sri Lanka- Ports

- Endeavours to become a Maritime Hub

- Colombo is BIMSTEC’s only container hub port with 18m draft handling 4.2 mn TEU of which 75% is transhipment to Indian subcontinent (ISC).

- Colombo-South Harbour Development completed in 2013 (breakwater by ADB and south terminal by private sector to handle 2.4 mn increasing current capacity to 7 mn TEU, and expansion to 12 mn TEU).

- New roads inside port area to assist in movement between terminals.
New port at Hambantota in south coast costing $500 mn with PRC funding, currently caters mostly to diverted car carriers.

Phase II Hambantota due completion 2015 cost $808 mn.
Sri Lanka- Airports

- Endeavours to become an Aviation Hub
- Main airport in Colombo (BIA) handles 7mn. passengers per annum- over capacity.
- Temporary domestic terminal under construction to relieve congestion.
- Mattala International Airport in south opened in 2013 funded by PRC to handle 1 mn passengers. Presently only 4-5,000 passengers per month, mainly domestic.
- Roads to connect to port and airport
- Connected to expressway network to access east and southern provinces
Sri Lanka - Airports

- Stage II Masterplan at BIA expansion from 6 m to 15 m passengers p.a. with JICA funding of over $500 mn.

- Mattala Airport to develop Maintenance Base with Lufthansa investment of $30 mn anticipated.

- Phase II expansion of Mattala to 5m passengers scheduled for 2018 but demand still low. Cost $200 mn.
Improvements in trade facilitation, especially in reducing documentation and increased use of IT.

Logistics sector is developing, but domestic sector remains at evolutionary stage. Size of the island means inventory centralized in Colombo and limited scope for more complex distribution systems.

Proposals for international hub based on development of ICDs has not progressed.
Sri Lanka - Summary

- Tripling of capacity of ports and airports in 5-6 years
- Internal connectivity by road to ports and airports being connected through expressways/highways
- Railway network is being restored and upgraded
- Logistics services including trade facilitation are weak but improving